Fill in this information to identify the	ne case:	
United States Bankruptcy Court for t	ne:	
District of	Delaware	
Case number (If known):	(State) Chapter 7	☐ Check if this is an
		amended filing
Official Form 201		
Voluntary Petitio	n for Non-Individuals Fi	ling for Bankruptcy 04/20
Debtor's name	Tropical Aquaculture Products	
All other names debtor use in the last 8 years		
Include any assumed names, trade names, and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	5 9 3 3 8 2 4 6 0	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	5 Common St	
	Number Street Unit C	Number Street
		P.O. Box
	Rutland VT 0570 City State ZIP Code	_
	•	VII) 211 3000
	Rutland County	Location of principal assets, if different from principal place of business
	County	_ 104 Park St
		Number Street
		Rockland ME 04841
		City State ZIP Code

5. Debtor's website (URL)

https://www.tropicalaquaculture.com/

Deb	otor Tropical Aquaculture Pro	ducts, inc. Case number (if known)
6.	Type of debtor	 ■ Corporation (Including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) □ Partnership (excluding LLP) □ Other. Specify:
	Describe debtor's business	A. Check one:
,,	Describe debtor's pusiness	☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(27A))
		Railroad (as defined in 11 U.S.C. § 101(51B))
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
		Commodity Broker (as defined in 11 U.S.C. § 101(6))
		Clearing Bank (as defined in 11 U.S.C. § 781(3))
		□ None of the above
		B. Check all that apply:
	•	■ Tax-exempt entity (as described in 26 U.S.C. § 501)
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C.
		§ 80a-3) ☐ investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		•
		NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . 1 1 2 5
8.	Inder which chapter of the	Check one;
•	Bankruptcy Code is the debtor filing?	
		Chapter 7
		☐ Chapter 9
	A debtor who is a "small business	Chapter 11. Check all that apply:
box. § 11 und (whe "sm:	debtor" must check the first sub- box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must	□ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
	check the second sub-box.	The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C.
		§ 1116(1)(B).
		☐ A plan is being filed with this petition.
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
		The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
		The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
		Chapter 12

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Debto	Tropical Aquaculture F	roducts, Inc.	Case number (if known)	
9,	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	No Yes. District	When Case number	
	If more than 2 cases, attach a separate list.	District	When Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?		Relationship	
	List all cases. If more than 1, attach a separate list.		When	
11.	Why is the case filed in this district?	immediately preceding th district.	le, principal place of business, or principal assets in this district for e date of this petition or for a longer part of such 180 days than in rning debtor's affiliate, general partner, or partnership is pending in	r 180 days any other
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	Why does the prop ☐ It poses or is alle What is the haze ☐ It needs to be pi ☐ It includes perisi attention (for examples)	ch property that needs immediate attention. Attach additional sheet erty need immediate attention? (Check all that apply.) aged to pose a threat of imminent and identifiable hazard to public ard? anysically secured or protected from the weather. able goods or assets that could quickly deteriorate or lose value wample, livestock, seasonal goods, meat, dairy, produce, or securitions).	health or safety. without es-related
		Where is the prope	rty? Number Street	
			City State ZIP Code	
		is the property insi No Yes. Insurance ag	ured?	
		Contact nam	e	
	Statistical and adminis	trative information		

Name Name	culture Products, In	C. Case number (# knoo)	n)
is. Debtor's estimation of available funds		for distribution to unsecured creditors.	allable for distribution to unsecured credite
. And the state of		onposition and para, no faring will be as	associate for distribution to misachied clediff
Estimated number of creditors	☐ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	25,001-50,000 50,001-100,000 More than 100,000
5. Estimated assets	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
6. Estimated liabilities	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
VARNING Bankruptcy fraud is a	Declaration, and Signatures a serious crime. Making a false st ament for up to 20 years, or both.	atement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35	y case can result in fines up to
. Declaration and signature o	The debtor requests rel	lef in accordance with the chapter of title	and the back Chates Coule as the second
authorized representative of debtor	petition.		3 11, United States Code, specified in this
authorized representative of	petition.	to file this petition on behalf of the debt	
authorized representative of	l have been authorized	to file this petition on behalf of the debt	
authorized representative of	I have been authorized I have examined the infectorrect. I declare under penalty of put the infector in the	to file this petition on behalf of the debte formation in this petition and have a reast erjury that the foregoing is true and correct the for	or. sonable belief that the information is true

Debtor	Tropical Aquaculture	Products, Inc.	Case number (if known)
18. Sign	nature of attorney	🗴 /s/ Michael Busenkell	Date 06/30/2022
		Signature of attorney for debtor	MM / DD / YYYY
		Michael Busenkell, Esq.	
		Printed name	
		Gellert Scali Busenkell & Brow	wn, LLC
		Firm name 1201 N. Orange Street, Suite 3	
		Number Street Wilmington,	DE 19801
		City	State ZIP Code
		302-425-5812	mbusenkell@gsbblaw.com
		Contact phone	Émail address
		3933	DE
		Bar number	State

WRITTEN CONSENT OF SOLE DIRECTOR OF TROPICAL AQUACULTURE PRODUCTS, INC.

The undersigned, being the sole director of Tropical Aquaculture Products, Inc. (the "Company"), does hereby consent to and adopts the following resolutions as the action of the Board of Directors of the Company (the "Board"):

Approval and Authorization of Filings Under Chapter 7 of the U.S. Bankruptcy Code

WHEREAS, the Board has determined that it is in the best interest of the Company, its creditors, and other interested parties to file a voluntary petition for relief under Chapter 7 of Title 11 of the United States Code (the "Bankruptcy Code").

NOW, THEREFORE, BE IT RESOLVED, that management of the Company is authorized to file a petition for relief under Chapter 7 of the U.S. Bankruptcy Code in any United States Bankruptcy Court in any jurisdiction where such a filing would be proper (the "Bankruptcy Court");

FURTHER RESOLVED, that Axel Verstraeten, on behalf of Tropical Aquaculture Products, Inc., is authorized and empowered to execute on behalf of the Company a petition for relief under Chapter 7 of the Bankruptcy Code and to file such a petition in the Bankruptcy Court, and to execute any affidavits, forms, schedules, applications or any other pleadings or documents which are necessary or appropriate;

FURTHER RESOLVED, that Axel Verstraeten, on behalf of Tropical Aquaculture Products, Inc., is authorized to retain on behalf of the Company the law firm of Gellert Scali Busenkell & Brown, LLC as bankruptcy counsel upon such terms and conditions as he shall approve, to render legal services to and to represent, the Company in connection with such Chapter 7 proceedings and other related matters in connection therewith;

GENERAL AUTHORITY

RESOLVED, that any and all actions heretofore taken by Axel Verstraeten, on behalf of Tropical Aquaculture Products, Inc., in connection with the transactions or objectives approved in any or all of the foregoing resolutions, and all transactions related thereto, are hereby approved, ratified and confirmed in all respects;

FURTHER RESOLVED, that Axel Verstraeten, on behalf of Tropical Aquaculture Products, Inc., is hereby authorized and directed, in the Company's name and on its behalf, to take or cause to be taken any and all such additional action or actions as, in the judgment of the officer or officers taking or causing such action or actions, may appear desirable or appropriate to carry out the purposes of the foregoing resolutions.

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IN WITNESS THEREOF, this unanimous written consent has been executed by th undersigned member of the Board of the Company effective as of the 30 day of June, 2022.

Axel Verstraeten, Board Member

B2030 (Form 2030) (12/15)

United States Bankruptcy Court District of Delaware

In re	Tropical Aquaculture Products, Inc.		Case No	
		Debtor(s)	Chapter	7
	DISCLOSURE OF COMPENSAT	TON OF ATTOR	NEY FOR I	DEBTOR(S)
(Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I ce compensation paid to me within one year before the filing of the per rendered on behalf of the debtor(s) in contemplation of or in	petition in bankruptcy, o	r agreed to be pa	aid to me, for services rendered or to
	For legal services, I have agreed to accept		<u> </u>	7,833.00
	Prior to the filing of this statement I have received		\$	7,833.00
	Balance Due		. 	0.00
2. ′	The source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
3.	The source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
4.	■ I have not agreed to share the above-disclosed compensation	n with any other person u	iless they are me	embers and associates of my law firm.
	☐ I have agreed to share the above-disclosed compensation wi copy of the agreement, together with a list of the names of t			
5.	In return for the above-disclosed fee, I have agreed to render le	gal service for all aspects	of the bankrupte	y case, including:
1	a. Analysis of the debtor's financial situation, and rendering ad preparation and filing of any petition, schedules, statement of Representation of the debtor at the meeting of creditors and d. [Other provisions as needed] Preparation and filing of any petition, schedule Representation of the Debtor(s) at the initial file.	of affairs and plan which no confirmation hearing, and es, statement of affairs	nay be required; any adjourned l s which may i	nearings thereof;
6.	By agreement with the debtor(s), the above-disclosed fee does n *Any post-petition service that is a contested of Convert, additional 341 appearances, Adversa actions, Relief from Stay, or any other matter of the convertible of the convertib	matter, including but r ry Complaints, Appea which requires additio	ot limited to: ls, Discharge:	ability actions, lien avoidances
·	*notated in retainer as fee/costs additonal (pos	-		
	CER I certify that the foregoing is a complete statement of any agrees ankruptcy proceeding.	TIFICATION ment or arrangement for p	ayment to me fo	or representation of the debtor(s) in
	06/30/2022	/s/ Michael Buse	nkell	
	ate	Michael Busenkell		
		Signature of Attorney Gellert Scali Buser 1201 N. Orange Str Suite 300		, LLC
		Wilmington, DE 19		
		302-425-5812 Fax mbusenkell@gsbb		1
		Name of law firm	aw.com	
I				

Fill	in this information to identify the case:		
Deb	btor name		
Unit	ited States Bankruptcy Court for the: DISTRICT OF DELAWARE		
Cas	se number (if known)	_	ock if this is an
	fficial Form 206Sum Immary of Assets and Liabilities for Non-Individuals		12/15
Par	11:1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
	1b. Total personal property: Copy line 91A from Schedule A/B	\$ _	1,077,094.84
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ _	1,077,094.84
Par	rt 2: Summary of Liabilities		100,000
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$ __	733,896.60
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$ _.	0.00
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$ _	1,052,725.00
4.	Total liabilities		1,786,621.60

Fill in this i	nformation to identify the case and this filing:
Debtor Name	Tropical Aquaculture Products, Inc.
United States	Bankruptcy Court for the: District of Delaware (State)
Case number	· · · · · · · · · · · · · · · · · · ·
1	
Official	Form 202
	Form 202
Declar	ration Under Penalty of Perjury for Non-Individual Debtors 12/16
this form for and any ame	I who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, endments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the nd the date. Bankruptcy Rules 1008 and 9011.
	Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 71.
D	eclaration and signature
	the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or the individual serving as a representative of the debtor in this case.
l hav	ve examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
	Schedule H: Codebtors (Official Form 206H)
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
	Amended Schedule
Q	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
. •	Other document that requires a declaration
I dec	clare under penalty of perjury that the foregoing is true and correct.
Exec	cuted on MM / DD / YYYY Signature of individual signing on behalf of debtor

Position or relationship to debtor

Axel Verstraeten
Printed name

Manager

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Fill in this information to identify the case:				
Debtor name Tropical Aquaculture Products, Inc.				
		Dalawara		
United States Bankruptcy Court for the: Case number (If known):	District of	(State)		
Case humber (ii kilown).	· 			Check if this is an amended filing
Official Form 206A/B				
Schedule A/B: Assets	— Real a	nd Persona	al Property	12/15
all property in which the debtor holds rights and property in which the debtor holds rights and property is such as fully depreciated assets of leases. Also list them on Schedule G: Executory (Be as complete and accurate as possible. If more the debtor's name and case number (if known). All additional sheet is attached, include the amounts. For Part 1 through Part 11, list each asset under the schedule or depreciation schedule, that gives the debtor's interest, do not deduct the value of secure. Part 1: Cash and cash equivalents 1. Does the debtor have any cash or cash equivalents.	r assets that were no Contracts and Unexp space is needed, att so identify the form from the attachment e appropriate catego details for each asse ed claims. See the in	ot capitalized. In Schedul- ired Leases (Official Form ach a separate sheet to the and line number to which in the total for the pertination ory or attach separate supertination	e A/B, list any executory n 206G). his form. At the top of a n the additional information nent part. pporting schedules, suc List each asset only of	y contracts or unexpired iny pages added, write tion applies. If an ich as a fixed asset ince. In valuing the
No. Go to Part 2. Yes. Fill in the information below.				
All cash or cash equivalents owned or control	ied by the debtor			Current value of debtor's interest
2. Cash on hand				<u>\$</u> 361.00
3. Checking, savings, money market, or financial i	prokerage accounts	(Identify all)		
Name of institution (bank or brokerage firm)	Type of account		gits of account number	
3.1. Citizens Bank, N.A. 3.2. Wells Fargo Bank, National Association	Aba	$\frac{3}{3}$	$\frac{8}{6} \frac{5}{0} \frac{5}{2}$	\$ 898.00 \$ 2,294.47
4. Other cash equivalents (Identify all)				
4.1				\$
4.2				\$
5. Total of Part 1				\$ 3,553.47
Add lines 2 through 4 (including amounts on any ad	dditional sheets). Cop	y the total to line 80.	i	*

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit
7.1. _______

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Det		al Aquacul	ture Products, Inc.		Case	number (if known)	
	Name						
						44	
8. F	Prepayments, in	cluding p	repayments on execut	ory contracts, leases, in	surance, taxes, a	nd rent	
	-		holder of prepayment				
							\$
	8.2						\$
9. 1	Total of Part 2.						\$
,	Add lines 7 throu	gh 8. Cop	y the total to line 81.				3
Pai	t 3: Accoun	ts receiv	/able				,
10.			y accounts receivable	?			
	No. Go to P						
	Yes. Fill in t	he informa	ition below.				
							Current value of debtor's interest
11	Accounts rece	ivablo					Interest
ı í.	ACCOUNTS 1606	142DIG					
	11a. 90 days old	i or less:	1,163,721.77 face amount	97,117.30 doubtful or uncol		· →	\$_1,066,604.47
			race amount	domining a ricol	ecible accounts	•	_
	11b. Over 90 da	ys old:	face amount	– doubtful or uncol	ectible accounts	· 7	\$
12.	Total of Part 3						\$ 1,066,604.47
	Current value of	n lines 11a	a + 11b = line 12. Copy t	he total to line 82.			
Pai	rt 4: Investn	nents					
13.	Does the debto	or own an	y investments?				
	No. Go to P	art 5.					
	Yes. Fill in t	he informa	ation below.				
						Valuation method	Current value of debtor's
						used for current value	interest
			traded stocks not incl	luded in Part 1			
	Name of fund or st						
	14.2.						\$
							\$
15.				orporated and unincorpo	rated businesse	s,	
	including any	interest ir	an LLC, partnership, o	or joint venture			
	Name of entity:				% of ownership:		
					%		\$
	15.2				<u> </u>	bilitation and a second	\$
16	Government h	ande car	norsta hande and athe	or nogotiable and non-ne	vaotiabio		
10,	instruments no			er negotiable and non-ne	gotiable		
	Describe:						
	16.1	******************************					\$
						····	\$
							
17.	Total of Part 4						\$
	Add lines 14 thi	rough 16.	Copy the total to line 83.				7

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Tropical Aquaculture Products, Inc.

Debtor	N

	١.	

Case number (if know	7)	

	To inventory, excluding agriculture				
18.	Does the debtor own any inventory (exclu	ding agriculture asset	s)?		
	No. Go to Part 6.				
	Yes. Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
		MM / DD / YYYY	\$		\$
20	Work in progress	WIN / DD / TTT			
20.	Work in progress		\$		\$
		MM /DD/YYYY	3		*
21.	Finished goods, including goods held for	resale			
	Hiddeline Andreas Andr	MM / DD / YYYY	\$	**************************************	\$
22.	Other inventory or supplies				
		MM / DD / YYYY	\$		\$
		MINI / DD / YYYY	,		
23.	Total of Part 5				\$
	Add lines 19 through 22. Copy the total to line	e 84.			,
24	Is any of the property listed in Part 5 peris	hahle?			
A- 11	No				
	Yes				
25.	Has any of the property listed in Part 5 be	en purchased within 2	0 days before the bani	kruptcy was filed?	
	□ No				
	Yes. Book value	√aluation method	Cur	rent value	
26.	Has any of the property listed in Part 5 be	en appraised by a pro	fessional within the las	st year?	
	■ No				
	Yes				
Pai	t 6: Farming and fishing-related as:	sets (other than titl	ed motor vehicles a	and land)	
07	Does the debter over a large confermation				
27.	Does the debtor own or lease any farming No. Go to Part 7.	and tisning-related as	ssets (otner than titled	motor venicies and land)?	
	_				
	Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28.	Crops—either planted or harvested				
:			\$		\$
29.	Farm animals Examples: Livestock, poultry,	farm-raised fish			
	Turn unitial Examples. Erroscock, poulty,	raini raiood (ioi)	œ.		¢
			\$		Ψ
30.	Farm machinery and equipment (Other the	an titled motor vehicles)			
			\$		\$
31.	Farm and fishing supplies, chemicals, and	d feed			
:		, , , , , , , , , , , , , , , , , , , ,	\$	***************************************	\$
32.	Other farming and fishing-related property	y not already listed in	Part 6		
		•	\$		\$
			-		T

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Det		Case	e number (if known)	
	Name			
33.	Total of Part 6.			\$
	Add lines 28 through 32. Copy the total to line 85.			Ψ
34.	Is the debtor a member of an agricultural cooperative?			
	□ No			
	Yes. Is any of the debtor's property stored at the cooperativ	e?		
	□ No			
	☐ Yes			
35.	Has any of the property listed in Part 6 been purchased wit	hin 20 days before the bank	ruptcy was filed?	
	□ No			
	Yes. Book value \$ Valuation method	Current value	\$	
36.	is a depreciation schedule available for any of the property	listed in Part 6?		
	□ No			
	Yes			
37.	Has any of the property listed in Part 6 been appraised by a	a professional within the las	t year?	
	☐ No			
	Yes			
Par	t 7: Office furniture, fixtures, and equipment; and	collectibles		
38	Does the debtor own or lease any office furniture, fixtures,	equinment, or collectibles?		
00.		oquipmoni, or oonoonoor		
	No. Go to Part 8.			
	Yes. Fill in the information below.			
	General description	Net book value of	Valuation method	Current value of debtor's
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
	General description			
	General description Office furniture	debtor's interest		
		debtor's interest		
39.	Office furniture Furniture & Fixtures	debtor's interest (Where available)	used for current value	interest
39.	Office furniture Furniture & Fixtures Office fixtures	debtor's interest (Where available) \$ 11,063.81	used for current value Depreciation Basis	interest \$ 3,358.34
39.	Office furniture Furniture & Fixtures	debtor's interest (Where available)	used for current value	interest
39. 40.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Mati's Office equipment, including all computer equipment and	debtor's interest (Where available) \$ 11,063.81	used for current value Depreciation Basis	interest \$ 3,358.34
39. 40.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Mati's	debtor's interest (Where available) \$\frac{11,063.81}{91,264.96}	used for current value Depreciation Basis	interest \$ 3,358.34
39. 40.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Mati's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications	\$ 11,063.81 \$ 91,264.96 \$ 216,824.15	Depreciation Basis Depreciation Basis	\$ 3,358.34 \$ 1,571.66
39. 40.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Matl's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal;	debtor's interest (Where available) \$\frac{11,063.81}{\\$91,264.96} \$\frac{216,824.15}{\}\$ s, or other stamp, coin,	Depreciation Basis Depreciation Basis	\$ 3,358.34 \$ 1,571.66
39. 40.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Mati's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print	debtor's interest (Where available) \$\frac{11,063.81}{\\$91,264.96} \$\frac{216,824.15}{\}\$ s, or other stamp, coin,	Depreciation Basis Depreciation Basis	\$\frac{3,358.34}{\\$\frac{1,571.66}{\}}\$
39. 40. 41.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Mati's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or of 42.1	debtor's interest (Where available) \$\frac{11,063.81}{\\$91,264.96} \$\frac{216,824.15}{\\$s, or other stamp, coin, collectibles} \$\frac{11,063.81}{\\$}	Depreciation Basis Depreciation Basis	\$ 3,358.34 \$ 1,571.66 \$ 2,006.91
39. 40. 41.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Mati's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or of 42.1 42.2	debtor's interest (Where available) \$\frac{11,063.81}{\\$ 91,264.96} \$\frac{216,824.15}{\} \] s, or other stamp, coin, collectibles \$\frac{1}{3} \]	Depreciation Basis Depreciation Basis Depreciation Basis	\$\frac{3,358.34}{\\$\frac{1,571.66}{\}}\$
39. 40. 41.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Mati's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or of 42.1	debtor's interest (Where available) \$\frac{11,063.81}{\\$ 91,264.96} \$\frac{216,824.15}{\} \] s, or other stamp, coin, collectibles \$\frac{1}{3} \]	Depreciation Basis Depreciation Basis Depreciation Basis	\$ 3,358.34 \$ 1,571.66 \$ 2,006.91
39. 40. 41.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Matl's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or of 42.1 42.2 42.3 Total of Part 7.	debtor's interest (Where available) \$\frac{11,063.81}{\\$ 91,264.96} \$\frac{216,824.15}{\} \] s, or other stamp, coin, collectibles \$\frac{1}{3} \]	Depreciation Basis Depreciation Basis Depreciation Basis	\$ 1,571.66 \$ 2,006.91 \$\$
39. 40. 41.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Mati's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or of 42.1 42.2 42.3	debtor's interest (Where available) \$\frac{11,063.81}{\\$ 91,264.96} \$\frac{216,824.15}{\} \] s, or other stamp, coin, collectibles \$\frac{1}{3} \]	Depreciation Basis Depreciation Basis Depreciation Basis	\$ 3,358.34 \$ 1,571.66 \$ 2,006.91
39. 40. 41. 42.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Matl's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or of 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property	debtor's interest (Where available) \$\frac{11,063.81}{\\$91,264.96} \$\frac{216,824.15}{\\$} s, or other stamp, coin, collectibles \$\frac{1}{\\$}\$	Depreciation Basis Depreciation Basis Depreciation Basis	\$ 1,571.66 \$ 2,006.91 \$\$
39. 40. 41. 42.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Mati's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or of 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property	debtor's interest (Where available) \$\frac{11,063.81}{\\$91,264.96} \$\frac{216,824.15}{\\$} s, or other stamp, coin, collectibles \$\frac{1}{\\$}\$	Depreciation Basis Depreciation Basis Depreciation Basis	\$ 1,571.66 \$ 2,006.91 \$\$
39. 40. 41. 42.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Matl's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or of 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property	debtor's interest (Where available) \$\frac{11,063.81}{\\$91,264.96} \$\frac{216,824.15}{\\$} s, or other stamp, coin, collectibles \$\frac{1}{\\$}\$	Depreciation Basis Depreciation Basis Depreciation Basis	\$ 1,571.66 \$ 2,006.91 \$\$
39. 40. 41. 42.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Mati's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or of 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property	debtor's interest (Where available) \$ 11,063.81 \$ 91,264.96 \$ 216,824.15 s, or other stamp, coin, collectibles \$ \$ \$ \$ \$ Ilisted in Part 7?	Depreciation Basis Depreciation Basis Depreciation Basis	\$ 1,571.66 \$ 2,006.91 \$\$
39. 40. 41. 42.	Office furniture Furniture & Fixtures Office fixtures Tradeshow Booth Matl's Office equipment, including all computer equipment and communication systems equipment and software Equipment, Telecommunications Collectibles Examples: Antiques and figurines; paintings, print artwork; books, pictures, or other art objects; china and crystal; or baseball card collections; other collections, memorabilia, or of 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property No Yes	debtor's interest (Where available) \$ 11,063.81 \$ 91,264.96 \$ 216,824.15 s, or other stamp, coin, collectibles \$ \$ \$ \$ \$ Ilisted in Part 7?	Depreciation Basis Depreciation Basis Depreciation Basis	\$ 1,571.66 \$ 2,006.91 \$\$

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Debtor Tropical Aquaculture Products, Inc.
Name Case number (if known)

Pa	t 8: Machinery, equipment, and vehicles			:					
46.	Does the debtor own or lease any machinery, equipment, or ve	hicles?							
	No. Go to Part 9.	No. Go to Part 9.							
	Yes. Fill in the information below.								
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest					
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	io, canoni valuo						
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farn	n vehicles							
	47.1	\$		\$					
	47.2	\$		\$					
	47.3	\$		\$					
	47.4	\$		\$					
48.	Watercraft, trailers, motors, and related accessories Examples: trailers, motors, floating homes, personal watercraft, and fishing ves								
	48.1	\$ <u></u>		\$					
	48.2	\$		\$					
49.	Aircraft and accessories								
	49.1	\$		\$					
	49.2	\$		\$					
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)								
		\$		\$					
51.	Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$					
	7,7								
52.	Is a depreciation schedule available for any of the property liste	ed in Part 8?							
	□ No								
	Yes								
53.	Has any of the property listed in Part 8 been appraised by a pro	ofessional within the last	year?						
	□ No								
	Yes			:					

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Case number (if known)

Debtor

Tropical Aquaculture Products, Inc.

Pai	t 9: Real property				
54.	Does the debtor own or lease any real proper	ty?			
	No. Go to Part 10.				
	Yes. Fill in the information below.				
55.	Any building, other improved real estate, or la	and which the debtor	owns or in which the	debtor has an interest	
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55.1	water the control of	\$		\$
	55.2		\$		\$
	55.3				\$
	55.4				
	55.5				\$
	55.6		\$		\$
56,	Total of Part 9. Add the current value on lines 55.1 through 55.6	and entries from any a	dditional sheets. Copy	the total to line 88.	\$
	Yes Has any of the property listed in Part 9 been a No Yes 10: Intangibles and intellectual proper		sional within the last	year?	
59.	Does the debtor have any interests in intangi	bles or intellectual or	onerty?		
	No. Go to Part 11. Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade se	ecrets	·		\$
61.	Internet domain names and websites		\$		\$
62.	Licenses, franchises, and royalties		\$		\$
63.	Customer lists, mailing lists, or other compile	ntions	\$		\$
64.	Other intangibles, or intellectual property	2000/04/04/04/04/04/04/04/04/04/04/04/04/	\$		\$
65.	Goodwill		\$		\$
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89).			\$

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Deb	tor	Tropical Aquaculture Products, Inc.	Case number (if known)	
		Name		
	-			
67.	Do your	lists or records include personally identifiable infor	mation of customers (as defined in 11 U.S.C. §§ 101(41A	A) and 107)?
	□ No			
	Yes			
68.	_	an amortization or other similar schedule available f	or any of the property listed in Part 10?	
	□ No			
	Yes			
69.	Has any	of the property listed in Part 10 been appraised by a	a professional within the last year?	
	☐ No			
	☐ Yes			
Par	E LIB A	ll other assets		.,
70.	Does the	e debtor own any other assets that have not yet beer	n renorted on this form?	
		all interests in executory contracts and unexpired leases		
		•	the provided reported on this form.	
	_	Go to Part 12.		
	₩ Yes	. Fill in the information below.		Current value of
				debtor's interest
71.	Notes re	eceivable		
		on (include name of obligor)		
	•	· · · · · · · · · · · · · · · · · · ·	= 	\$
	***************************************		otal face amount doubtful or uncollectible amount	
72.	Tax refu	nds and unused net operating losses (NOLs)		
	Description	on (for example, federal, state, local)		
	•	, , , , ,		
			lax year	\$
			rax year	\$
			Tax year	\$
73.	Interest	s in insurance policies or annuities		
				\$
74	Causan	of action against third parties (whether or not a laws	nesté	
14.	has bee		suit,	
		•		•
	Nature o	of claim	••••••	Φ
				
	Amount	requested \$		
75.	Other co	ontingent and unliquidated claims or causes of actio	on of	
	every na	ature, including counterclaims of the debtor and righ	nts to	
	Set On C	ianiis		
				\$
	Nature o	of claim		
	Amount	requested \$		
78	Triiete	equitable or future interests in property		
70.	riusta,	oquimare or rutally interests in property		
			<u></u>	\$
77.		roperty of any kind not already listed Examples: Sea	son tickets,	
	country	club membership		
			_	\$
			_	\$
70	Total of	Daré 44		
10.				\$
	Add line	s 71 through 77. Copy the total to line 90.		
79.	Has any	of the property listed in Part 11 been appraised by	a professional within the last year?	
	☐ No		•	
		•		

Debtor

Tropical Aquaculture Products, Inc.

Case number (if known)_

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.			
Type of property	Current value of personal property	Current value of real property	
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	_{\$} 3,553.47		
81. Deposits and prepayments. Copy line 9, Part 2.	\$		
82. Accounts receivable. Copy line 12, Part 3.	\$		
83. investments. Copy line 17, Part 4.	\$		
84. Inventory. Copy line 23, Part 5.	\$		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	_{\$_} 6,936.90		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$		
88. Real property. Copy line 56, Part 9.	÷	\$	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$		
90. All other assets. Copy line 78, Part 11.	+ \$		1
91. Total. Add lines 80 through 90 for each column91a.	\$	+ 91b. \$	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92			\$_1,077,094.84

	ill in this information to identify the case:			
	-			
	ebtor name Tropical Aquaculture Products, Inc. nited States Bankruptcy Court for the:	District of Delaware		
0	nated states ballitupicy could be the.	(State)		
С	ase number (if known):			Check if this is an amended filing
	Official Form 206D			Ü
2	Schedule D: Creditors V	Vho Have Claims Secured I	y Property	12/15
В	e as complete and accurate as possible.			
	Yes. Fill in all of the information below.	s form to the court with debtor's other schedules. Debtor I	nas nothing else to repor	t on this form.
3	It 1: List Creditors Who Have Secure	ed Claims	Column A	Column P
2.	List in alphabetical order all creditors who has secured claim, list the creditor separately for each	ive secured claims. If a creditor has more than one ch claim.	Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Creditor's name	Describe debtor's property that is subject to a lien		
	North Mill Capital LLC	Accounts Receivable from customers.	\$ 733,896.60	\$ <u>1,163,721.77</u>
	Creditor's mailing address		_	
	821 Alexander Rd # 130,	400,000,000,000,000,000,000	_	
	Princeton, NJ 08540	Describe the lien Accounts Receivable from customers.		
	Creditor's email address, if known	Is the creditor an insider or related party?	_	
	hames@slrbusinesscredit.com	■ No □ Yes		
	Date debt was incurred	is anyone else liable on this claim?		
	Last 4 digits of account	No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	number Do multiple creditors have an interest in the	As of the petition filing date, the claim is:		
	same property?	Check all that apply.		
	No Yes. Specify each creditor, including this creditor,	Contingent Unliquidated		
	and its relative priority.	Disputed		
	Santa Priscila, Aquaserena, Geneseas, Alpha Brokers Corp. Panther Express Line Corp., John Scharamm			
2.2	Creditor's name	Describe debtor's property that is subject to a lien		
			\$	\$
	Creditor's mailing address		_	
		Describe the lien		
	Creditor's email address, if known	Is the creditor an insider or related party?	_	
		☐ No ☐ Yes		
	Data data was to sound	☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred Last 4 digits of account	☐ No		
	number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
	□ No	Contingent		
	Yes. Have you already specified the relative priority?	☐ Unliquidated ☐ Disputed		
	No. Specify each creditor, including this creditor, and its relative priority.			
	Yes. The relative priority of creditors is specified on lines			
3.	Total of the dollar amounts from Part 1, Colu	mn A, including the amounts from the Additional	\$	

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art 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collatera that supports this claim
ppy this page only if more space is needed. C evious page.	Continue numbering the lines sequentially from the		
Creditor's name	Describe debtor's property that is subject to a lien		
Creditor's mailing address		- s	\$
	Describe the lien	_	
Creditor's email address, if known	Is the creditor an insider or related party? No Yes	-	
Date debt was incurred Last 4 digits of account	Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
number Do multiple creditors have an interest in the same property? ☐ No ☐ Yes. Have you already specified the relative priority?	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed		
No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines			
Creditor's name	Describe debtor's property that is subject to a lien		
Creditor's mailing address		\$	\$
	Describe the lien	_	
Creditor's email address, if known	Is the creditor an insider or related party? ☐ No ☐ Yes		
Date debt was incurred	ls anyone else liable on this claim? □ No		
Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
No☐ Yes. Have you already specified the relative	☐ Contingent☐ Unliquidated☐ Disputed		
priority? No. Specify each creditor, including this creditor, and its relative priority.	Ca Disputed		
No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines			

Debtor

Tropical Aquaculture Products, Inc.	Case number (if known)
Name	

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

		y this page.
Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
North Mill Capital LLC		•
321 Alexander Rd # 130,	Line 2	
Princeton, NJ 08540	2.1	
	Cr 1	d consumma casamunik ada sanimina ika remmana senera sana aran midili des sekilimedi da seni
	Line 2	
		termentario del trata
	Line 2	
	en varante en	CONTRACTOR AND
	Line 2	
		COMPANION CONTRACTOR IN PROPERTY OF CASCAL ACCOUNT OF CASCAL CONTRACTOR CONTR
	Line 2	
	use with contact and a first section to the first desired and the state of the stat	A MERINA A PROPERTY AND PROPERTY AND PROPERTY AND A
	Line 2	
	444-00-00-00-00-00-00-00-00-00-00-00-00-	
	Line 2	
us momentum montenen mailioin ni neve diversità ini chai esse mitalia in monten in del distributo de monte di m	MANANANANINANINANINANINANINANINANINANINA	a tillistinen en kannalissen en et elektrikskrivisken er til kalssalasse en kisstanen konstanen i skri
		•
	Line 2	
		TERRETAKNIK TIKATIKEN METETI PITETIKAN HENDERA KELITIKA M
	Line 2.	
	Life 2.	
	HI MATANA	etti elkit i tirkisi karisti kiri (eristi o i esikiti sattisti ea (elektristi)
A	Line 2	
THE PROPERTY OF THE PROPERTY O	может потого в потого С	
	Line 2	
	· ·	
	Line 2	
	Line 2	
	Line 2	
	Luic A.	

Fill in this information to identify the case:			
Debtor Tropical Aquaculture Products, inc.			
United States Bankruptcy Court for the:	District of Delaware		
Case number	(State)		
(If known)			—
<u> </u>			Check if this is ar amended filing
Official Form 206E/F			arrierided filling
Schedule E/F: Creditors V	Who Have Unsecu	red Claime	12/15
Be as complete and accurate as possible. Use Par unsecured claims. List the other party to any exec on Schedule A/B: Assets - Real and Personal Prop (Official Form 206G). Number the entries in Parts 1 the Additional Page of that Part included in this fo	eutory contracts or unexpired lease perty (Official Form 206A/B) and or I and 2 in the boxes on the left. If r rm.	es that could result in a claim n Schedule G: Executory Con	. Also list executory contracts tracts and Unexpired Leases
Part 1: List All Creditors with PRIORITY U	nsecured Claims		
1. Do any creditors have priority unsecured claims	s? (See 11 U.S.C. § 507).		
■ No. Go to Part 2. ☐ Yes. Go to line 2.			
tes. Go to line 2,	ten kannaka kanna aka Minne era kanna a kera da usak de usak da kake erumpa usak kan a kermena da de kermena d	entranti i i i i i i i i i i i i i i i i i i	ANTARAMENTALIS AR ARMERI LANGE BETAR AND THAT THE ARMER ELECTRICAL PROPERTY AND A THE STATE AND A VARIOUS
List in alphabetical order all creditors who have 3 creditors with priority unsecured claims, fill out an			t. If the debtor has more than
o ordinors was priority andodared dame, in out as	a attaorrate radiionari age ori arc	Total claim	Dulante and and
1 Priority creditor's name and mailing address	As of the petition filing date, the o		Priority amount
	Check all that apply. Contingent	\$	
	Unliquidated		
	☐ Disputed		
Date or dates debt was incurred	Basis for the claim:		
			
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Yes		
2 Priority creditor's name and mailing address	As of the petition filing date, the o	claim is: .	Φ.
	Check all that apply.	\$	\$
	☐ Contingent☐ Unliquidated		
	☐ Disputed		
Date or dates debt was incurred	Basis for the claim:		
		aranderara delenendo les and	
Last 4 digits of account number	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Yes		
3 Priority creditor's name and mailing address	As of the petition filing date, the of the check all that apply. Contingent Unliquidated Disputed	claim is: _{\$}	\$
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account	Is the claim subject to offset? ☐ No		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	☐ Yes		

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Debtor Tropical Aquaculture Products, Inc.

Name

Case number (if known)

Par	11. Additional Page			
	y this page if more space is needed. Continue no vious page. If no additional PRIORITY creditors e		Total claim	Priority amount
2,	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$	\$
		Contingent Unliquidated Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes		
	claim: 11 U.S.C. § 507(a) ()			
2	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	Is the claim subject to offset? ☐ No ☐ Yes		
2	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	 \$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? No Yes		
	claim: 11 U.S.C. § 507(a) ()			
2	Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$	\$
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes		

Debtor

Tropical Aquaculture	Products,	Inc.

al Aquaculture Products, Inc.	Case number (if known)

	List All Creditors with NONPRIORITY Unsecu		oroditors with poppriority
3.	List in alphabetical order all of the creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part		
			Amount of claim
3.1	Nonpriority creditor's name and mailing address Geneseas Aquacultura	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ 506,724.00
	1855, Dr. Cardoso de Melo Avenue - Vila Olímpia,	Unliquidated Disputed	
	São Paulo - SP, 04548-005, Brazil	Basis for the claim: Accounts Payable Supplier	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	■ No □ Yes	
3.2	Nonpriority creditor's name and mailing address Aquaserena	As of the petition filing date, the claim is:	\$ 247,593.00
	E8090615, Guayaquil 090613, Equador	Contingent Unliquidated Disputed	
		Basis for the claim: Accounts Payable Supplier	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	■ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	_{\$} 224,012.00
	Industrial Pesquera Santa Priscila	Contingent Unliquidated	,
	E8090615, Guayaquil 090613, Equador	— Disputed	
		Basis for the claim: Accounts Payable Supplier	-
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	☐ Yes	
3.4	Nonpriority creditor's name and mailing address Alpha Brokers Corp.	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ 8,061.00
	2875 NW 82nd Ave, Miami, FL 33122	Unliquidated Disputed	
	and the state of t	Basis for the claim: Accounts Payable Supplier	
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	☐ Yes	
3.5	Nonpriority creditor's name and mailing address Panther Express Line Corp.	As of the petition filing date, the claim is: Check all that apply. Contingent	\$ 15,579.00
	8321 NW 90TH STREET MEDLEY, FL 33166	Unfiquidated Disputed	
		Basis for the claim: Accounts Payable Supplier	-
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	Yes	
3.6	Nonpriority creditor's name and mailing address Landlord: Frank & Sandra Buggiani	As of the petition filing date, the claim is: Check all that apply.	\$ <u>32,562.00</u>
	P.O. Box 6311, Rutland, Vermont 05702	Contingent Unliquidated Disputed	
		Basis for the claim: Rent contract	•
	Date or dates debt was incurred	Is the claim subject to offset?	
	Last 4 digits of account number	Yes	

Debtor

Tropical Aquaculture Products, Inc.

Case number (#known)	
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ppy this page only if more space is needed. Continue numberin evious page. If no additional NONPRIORITY creditors exist, do	g the lines sequentially from the not fill out or submit this page.	Amount of claim
Nonpriority creditor's name and mailing address Landlord: JKS Property Management LLC	As of the petition filing date, the claim is: Check all that apply. Contingent	_{\$} 18,194.00
26 Summer St, PO Box 936, Rockport, Me 04856	☐ Unliquidated ☐ Disputed ☐ Liquidated and neither contingent nor disputed	
	Basis for the claim: Rent contract	_
Date or dates debt was incurred Last 4 digits of account number	ls the claim subject to offset? ■ No □ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	Amada 18
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☐ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	
Date or dates debt was incurred	Is the claim subject to offset?	_
Last 4 digits of account number	□ No □ Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	Basis for the claim:	<u></u>
Date or dates debt was incurred Last 4 digits of account number	is the claim subject to offset? No Yes	
Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$
	☐ Disputed	
	Basis for the claim:	<u> </u>
Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? ☐ No ☐ Yes	

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Debtor Tropical Aquaculture Products, Inc.

Case number (if known)	
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•	31		-	Ľ	а

List Others to Be Notified About Unsecured Claims

o others need to be notified for the debts listed in Parts 1 and 2	, do not fill out or sub	mit this page. If additional pages are ne	eeded, copy the next p
Name and mailing address		which line in Part 1 or Part 2 is the ted creditor (if any) listed?	Last 4 digits of account number, any
Alpha Brokers Corp.	Line	3.4	
2875 NW 82nd Ave, Miami, FL 33122		Not listed. Explain	
Aquaserena	Line	3.2	નન્તરિયા કાંત્રાના માત્રાના માત્રાના લાકાર્યકાર છે. મહત્વ સ્તર્ય માત્રા કાંત્રાના માત્રા કર્યા વર્ષો કરો કર્યો
E8090615, Guayaquil 090613, Equador		Not listed. Explain	
Geneseas Aquacultura	Line	3.1	
1855, Dr. Cardoso de Melo Avenue - Vila Olímpia, Bão Paulo - SP, 04548-005, Brazil		Not listed. Explain	
Industrial Pesquera Santa Priscila	Line	3,3	
E8090615, Guayaquil 090613, Equador		Not listed. Explain	
Landlord: Frank & Sandra Buggiani	Line	3.6	roden riner errodum unmanden men menne errodum errodum.
P.O. Box 6311, Rutland, Vermont 05702		Not listed. Explain	
andlord: JKS Property Management LLC	Line	3.7	
26 Summer St, PO Box 936, Rockport, Me 04856		Not listed. Explain	AMERICAN SECURIOR SEC
Panther Express Line Corp.	Líne	3,5	ar yak () Additional dan dalip kinada da
3321 NW 90TH STREET MEDLEY, FL 33166		Not listed. Explain	
	Line		
nth high in the best of the standard and desired and the standard and the		Not listed. Explain	
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		Not listed. Explain	
		:	
		Not listed. Explain	<u> </u>
		Not listed. Explain	
	Line		and A security is a second or a minimum of a second or a second
	_	Not listed. Explain	

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Debtor Tropical Aquacuiture Products, inc.

Case number (if known)

Part	Additional Page for Others to Be Notified About Unsecu	red Claim	15	
	Name and mailing address		which line in Part 1 or Part 2 is the ted creditor (if any) listed?	Last 4 digits of account number, if any
4		Line		
_			Not listed. Explain	
4		Line		Teller (III de Period de Terrisol (Constitution and Antonomical An
_			Not listed. Explain	
4		***		один од открите и постој и по
			Not listed. Explain	
4				
_			Not listed. Explain	
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			Not listed. Explain	
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toranso			Not listed. Explain	
4		_		Province Distribute Education Servince
botano			Not listed. Explain	
^{4,} —			Net Bated Frederic	
			Not listed. Explain	
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F			Not listed. Explain	
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t-			Not listed. Explain	
4				
ROMAN			Not listed. Explain	bod consciours a service or had service and a service of the service and the service of the service and the service of the ser
4		_		
		CONTRACTOR SERVICES	Not listed. Explain	
4		_		· · · · · · · · · · · · · · · · · · ·
_		u	Not listed. Explain	

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Debtor

Tropical Aquaculture Products, Inc.

150000

Case number (if known)

	Part	4:	7
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Lines 5a + 5b = 5c.

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.	
	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>U.UU</u>
5b. Total claims from Part 2	5b. + \$1,052,725.00
5c. Total of Parts 1 and 2	₅₀ [1,052,725.00

Fill	in this information to identify	the case:		
	Tanakani Anyanyikun			
Deb	tor name Tropical Aquaculture			
Unit	ed States Bankruptcy Court for the:	District of Ostate)		
Cas	e number (If known):	Chapter		
Off	icial Form 206G			Check if this is an amended filing
Sc	hedule G: Exec	cutory Contracts and	Unexpired Leases	12/15
Be as	s complete and accurate as po	ssible. If more space is needed, copy and	attach the additional page, numbering	the entries consecutively.
1.	Does the debtor have any exe	cutory contracts or unexpired leases?		
	<u>-</u>	his form with the court with the debtor's other	schedules. There is nothing else to report	on this form.
	Yes. Fill in all of the informat	ion below even if the contracts or leases are li		
1	Form 206A/B). List all contracts and unexpire	d leases	State the name and mailing address	for all other parties with
	and an obstituous and anoxpiro		whom the debtor has an executory	
	State what the contract or	5 Commons Rutland Buggianl-TAP Inc Lease signed 2020Sep08	Frank Buggiani and Sandra Bugg	jiani
2.1	lease is for and the nature of the debtor's interest	5 Common St Unit C Rutland VT 05701	Law Offices of Corsones & Corsones, 1 Nic	kwackeu Street, Rutland, Vermont
		30 day of September, 2023 (15 months)	and Lessee at P.O. Box 6311, Ru	utland, Vermont 05702
ŀ	State the term remaining List the contract number of	30 day of September, 2023 (19 months)		
	any government contract	 		
		104 Park St Lease	John K. Schramm.	
2.2	State what the contract or lease is for and the nature	104 Park St, Rockland ME 04841	26 Summer St, PO Box 936, Roc	kport, Me 04856
	of the debtor's interest			
	State the term remaining	31 day of December, 2022 (6 months)		
	List the contract number of any government contract			
2.3	State what the contract or lease is for and the nature			
	of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.4	State what the contract or lease is for and the nature			
	of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.5	State what the contract or lease is for and the nature			
	of the debtor's interest		we will be a strong the surface who have the decrease and the surface and the	
	State the term remaining			
	List the contract number of any government contract			

Debtor

Tropical Aquaculture Products, Inc.	Case number (if known)

galgolisessia.	Additional Page if Debt	or Has More Executory Contracts	or Onexpired Leases
	Copy this page only if more	space is needed. Continue numbering	the lines sequentially from the previous page.
I	list all contracts and unexpire	ed leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of		
	any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
J	State the term remaining List the contract number of any government contract		
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of		
	any government contract	·	
2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining List the contract number of		
	any government contract		

Fill	in this information to iden	ntify the case:				
Debt	tor name Tropical Aquacul	ture Products, Inc.				
	ed States Bankruptcy Court for		District of	Delaware		
	e number (If known):			(Stale)		
						☐ Check if this is an
Off	icial Form 206H					amended filing
	hedule H: Co					12/15
	complete and accurate a dditional Page to this pag		space is needed, c	opy the Additional	Page, numbering the entries co	nsecutively. Attach
				AANTA-MINE TO TAKE THE TOTAL TO		
	Does the debtor have any No. Check this box and		ne court with the deb	tor's other schedule	es. Nothing else needs to be reporte	ed on this form.
	Yes					
2. I	n Column 1, list as codeb	tors all of the peop	e or entities who a	re also liable for a	ny debts listed by the debtor in t	ne schedules of
					the creditor to whom the debt is ow one creditor, list each creditor separ	
	Column 1: Codebtor				Column 2: Creditor	
:	Name	Mailing address			Name	Check all schedules
	I taille	-			Name	that apply:
2.1	Geneseas Holding US LLC	3500 DUPONT Street	HWY		North Mill Capital LLC	D E/F
					metrorine advance	G G
		DOVER City	DE State	19901 ZIP Code		
2.2						
2.2		Street				D D E/F
			***************************************			□ G
		City	State	ZIP Code		
2.3					The second secon	
		Street	·····			D DE/F
		-				□G
		City	State	ZIP Code		
2.4						o D
		Street				□ E/F □ G
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2.5		City	State	ZIP Code		
2.5		Street		-	V	D D D E/F
			·			G G
		City	State	ZIP Code		
2.6		-				
-		Street				D D E/F
						□ G
		Cliv	State	ZIP Code		

Official Form 206H Schedule H: Codebtors page 1 of ___

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Debtor

Tropical Aquaculture Products, Inc.	Case number (if known)
Name	, ,

Additional Page if Debtor Has More Codebtors

Сору	this page only if more space is neede	d. Continue num	bering the lines seq	uentially from the previ	ous page.
Column 1	: Codebtor			Column 2: Creditor	•
Name	Mailing address			Name	Check all schedules that apply:
2	Street				D D E/F G G
	City	State	ZIP Code	Accordance .	
2	Street				□ D □ E/F □ G
	City	State	ZiP Code		
2	Street			 _	Q D Q E/F Q G
	City	State	ZIP Code		
2	Street			AAAAaaa	D
	City	State	ZIP Code		
2	Street				□ D □ E/F □ G
	City	State	ZIP Code		
2	Street			<u> </u>	D D E/F □ G
	City	State	ZIP Code	_	
2	Street				□ D □ E/F □ G
	City	State	ZIP Code		
2	Street			**************************************	□ D □ E/F □ G
	City	State	ZIP Code		

Official Form 206H Schedule H: Codebtors page ___ of ___

Fill in this in	formation to identify the case:	
Debtor name	Tropical Aquaculture Products, Inc.	
United States	Bankruptcy Court for the:	District of Delaware (State)
Case number	(If known):	,,,

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income				
1. Gross revenue from business None Identify the healphing and a	ending dates of the debtor's fis	sal waje which	Sources of revenue	Gross revenue
may be a calendar year			Check all that apply	(before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 01/01/2022 to	Filing date	Operating a business Other	\$ 8,318,854.00
For prior year:	From 01/01/2021 to	12/31/2021 MM/DD/YYYY	Operating a business Other	\$ <u>21,887,138.00</u>
For the year before that:	From 01/01/2020 to	12/31/2020 MM/DD/YYYY	Operating a business Other	\$ <u>36,181,957.00</u>
			e may include interest, dividends, mon ately. Do not include revenue listed in l	
			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From MM/DD/YYYY to	o Filing date		\$
For prior year:	From MM/DD/YYYY to	MM/DD/YYYY	The second secon	\$
For the year before that:	From to	MM/DD/YYYY		\$

Certain payments or transfers to creditors within 90 days before filling this case List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filling this case unless the agongales wither agongales remained or all property rendered to fill and a fill a fill and a fill a fill and a fill a fill and a fi		Name			nber (# know	
List payments or transfers—including expense reimbursements—he arry creditor, other than require employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6.825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) None Creditor's name and address Dates Total amount or value Reasons for payment or transfer. Check all that apoly Check all that apoly Check all that apoly Check all that apoly Secured debt Creditor's name 1855 Dr. Cardoso de Melo St. Via Olimpia, Silvest Sab Paulo - SP, Brazil - ZIP 04549-005 City Shake ZIP Code OB/27/22 Sarta Priscible Creditor's name OB/27/22 OB	rt 2	List Certain Transfers Made Befo	re Filing for Ba	inkruptcy		
List payments or transfers—including expense reimbursements— havy creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all properly transferred to that creditor is less than \$8.825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) None	O 4					
days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$5,625. (This amount may be adjusted on 401/122 and every 3 years after that with respect to cases filed on or after the date of adjustment.) None Creditor's name and address Dates Total amount revalue Reasons for payment or transfer Office at that apply Reasons for payment or transfer Office at that apply Reasons for payment or transfer Office at that apply Secured debt Unsecured Ioan repayments Suppliers or vendors Suppliers or vendors Suppliers or vendors Services Ody State Details ZiP Code Santa Priscible October's name Details ZiP Code Reasons for payment or transfer Unsecured Ioan repayments Suppliers or vendors Suppliers or			•	•	udac ama	loves composed in within 10
Creditor's name and address Creditor's name and address 1. Geneseas Aquacultura Genes	days	s before filing this case unless the aggregate	value of all proper	ty transferred to that creditor	r is less t	han \$6.825. (This amount may be
Seneral Commence Aquacultura			•		•	•
Geneseas Aquacultura Geneseas Geneseas Geneseas Geneseas Geneseas Aquacultura Geneseas Geneseas Geneseas Genese		Creditor's name and address	Dates			
Unsecured loan repayments Unsecured loan repayments Stept Unsecured loan repayments	3.1.				_	
Size Dr. Cardeso de Melo St Via Clampia, Size T. Size T. Saño Paulo - SP, Brazil - ZIP 04548-005 City State ZIP Code Santa Priscilla Cicellor's name Size T. Size T. Guayaquil 090613, Equador Guayaquil 090613, Equador Guayaquil 090613, Equador Guayaquil 090613, Equador Size T. Size			06/2/122	\$_475.065,73		
São Paulo - SP, Brazili - ZIP 04546-005 City State ZIP Code O6/24/22 \$264,881,00 Services 2. Santa Priscilia O6/24/22 \$264,881,00 Secured debt Unsecured loan repayments Sireet E0000015 Guayaquil 030813, Equador O6/21/22 Guayaquil 030813, Equador O6/21/22 City State ZIP Code O6/17/22 City State ZIP Code O6/17/22 City State Defore filling this case that benefited any insider relust payments or other transfers of property made within 1 year before filling this case on debts owed to an insider or puramented or or of the benefit of the insider is less than 858,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include of largo-party transferred to or for the benefit of the insider is less than 858,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directions, and anyone in control of a contract debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor 11 U.S.C. § 101(31). None Insider's name and address Dates Total amount or value Reasons for payment or transfer Insider's name Sizeet City State ZIP Code Relationship to debtor			DB/D3/22			• •
Sac Paulo - SP, Brazil - ZIP 04548-0005 City State ZIP Code 3.2. Santa Priscibla Creditor's name Secured debt Unsecured toan repayments Suppliers or vendors Suppliers Suppliers or vendors Suppliers or vendors Suppliers S		Street	OUNDIFE.		_	• •
3.2. Sania Priscila O6/24/22 \$264,381,00 Secured debt Unsecured loan repayments Street O8/21/22 Suppliers or vendors Suppliers or vendors Suppliers or vendors Suppliers or vendors Services Guyayaquil 090613, Equador City State ZIP Code Payments or transfers, including expense reimbursements, made within 1 year before filling this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filling this case on debts owed to an insider or guaranteed or costigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed or adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. \$ 101(31). None Insider's name Street City State ZIP Code Relationship to debtor A2. City State ZIP Code Relationship to debtor		São Paulo - SP, Brazil - ZIP 04548-005	05/31/22			
Santa Priscila Ceditor's name Control Ceditor Ceditor		City State ZIP Co	de			Other
Unsecured loan repayments Unsecured loan repayments Street Unsecured loan repayments Suppliers or vendors Suppliers or vendors Suppliers or vendors Services Other	3.2.					
Street E8090615 Guayaquit 090613, Equador City O6/21/22 Suppliers or vendors Services Suppliers or vendors Services O6/17/22 O6/17/22 O6/17/22 O6/17/22 O6/17/22 Other Services Other Services Other Services Other Other Services Other Othe			06/24/22	\$ 264,381.00		Secured debt
Glayaquil 090613, Equador Glay State ZIP Code Payments or other transfers of property made within 1 year before filing this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$5,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None Insider's name and address Dates Total amount or value Reasons for payment or transfer 4.1. Insider's name Street City State ZIP Code Relationship to debtor		Georgia Barne				Unsecured loan repayments
Guayaquil 090613, Equador City State ZIP Code Colification Co			06/21/22		•	Suppliers or vendors
Payments or other transfers of property made within 1 year before filling this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filling this case on debts owed to an insider or guaranteed or costigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to case filed on or after the date of adjustment.) Do not include any payments listed in line 3. <i>Insiders</i> include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a patrnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). Property None Insider's name and address Dates Total amount or value Reasons for payment or transfer 4.1. Sureet City State ZIP Code Relationship to debtor			2047/00			Services
List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or costigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31). None Insider's name and address Dates Total amount or value Reasons for payment or transfer 4.1. Insider's name Quartnership to debtor 4.2. City State ZiP Code Relationship to debtor						Other
Insider's name and address Dates Total amount or value Reasons for payment or transfer Street City State ZIP Code Relationship to debtor Sireet City State ZIP Code	List _i guar \$6,8	payments or transfers, including expense rei anteed or cosigned by an insider unless the 25. (This amount may be adjusted on 4/01/2	mbursements, ma aggregate value o 2 and every 3 year	de within 1 year before filing f all property transferred to c rs after that with respect to c	this case or for the cases filed	e on debts owed to an insider or benefit of the insider is less than of on or after the date of adjustment.)
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			gave to a recipient within 2 years before			
	Recipient's name and address		Description of the gifts or contributions		Dates given	Value
9.1.	· ·		Description of the gifts or contributions		Dates given	Value \$
9.1.	Recipient's name		Description of the gifts or contributions		Dates given	
9.1.	· ·	***************************************	Description of the gifts or contributions		Dates given	
9.1.	Recipient's name		Description of the gifts or contributions		Dates given	
9.1.	Recipient's name	ZIP Code	Description of the gifts or contributions		Dates given	
9.1.	Recipient's name	ZIP Code			Dates given	
9.1.	Recipient's name Street City State	er egyerige.			Dates given	
	Recipient's name Street City State Recipient's relationship to debtor	er egyerige.			Dates given	
	Recipient's name Street City State	er egyerige.			Dates given	
	Recipient's name Street City State Recipient's relationship to debtor	er egyerige.			Dates given	
	Recipient's name Street City State Recipient's relationship to debtor Recipient's name	er egyerige.			Dates given	
	Recipient's name Street City State Recipient's relationship to debtor Recipient's name	er egyerige.			Dates given	
	Recipient's name Street City State Recipient's relationship to debtor Recipient's name Street				Dates given	
	Recipient's name Street City State Recipient's relationship to debtor Recipient's name Street				Dates given	
9.2.	Recipient's name Street City State Recipient's relationship to debtor Recipient's name Street City State Recipient's relationship to debtor				Dates given	
9.2. rt 5	Recipient's name Street City State Recipient's relationship to debtor Recipient's name Street City State Recipient's relationship to debtor City State Certain Losses	ZIP Code			Dates given	
9.2. rt 5	Recipient's name Street City State Recipient's relationship to debtor Recipient's name Street City State Recipient's relationship to debtor City State Recipient's relationship to debtor	ZIP Code			Dates given	
9.2. 11 S	Recipient's name Street City State Recipient's relationship to debtor Recipient's name Street City State Recipient's relationship to debtor City State Certain Losses	ZIP Code			Dates given	
9.2. 11 S	Recipient's name Street City State Recipient's relationship to debtor Recipient's name Street City State Recipient's relationship to debtor City State Recipient's relationship to debtor	ZIP Code	year before filing this case, Amount of payments received for the loss		Date of loss	\$Value of proper
9.2. rt 5	Recipient's name Street City State Recipient's relationship to debtor Recipient's name Street City State Recipient's relationship to debtor City State Recipient's relationship to debtor City State Recipient's relationship to debtor Coertain Losses Losses from fire, theft, or other cast None Description of the property lost and he	ZIP Code	year before filing this case. Amount of payments received for the loss if you have received payments to cover the los example, from insurance, government compen			
rt S	Recipient's name Street City State Recipient's relationship to debtor Recipient's name Street City State Recipient's relationship to debtor City State Recipient's relationship to debtor City State Recipient's relationship to debtor Coertain Losses Losses from fire, theft, or other cast None Description of the property lost and he	ZIP Code	year before filing this case, Amount of payments received for the loss. If you have received payments to cover the loss.	sation, or		\$Value of proper

	Tropical Aquaculture Products, Inc.	Case number (# known)	
t 6:	Certain Payments or Transfers		
	ments related to bankruptcy		
		rty made by the debtor or person acting on behalf of the debtor within 1 ing attorneys, that the debtor consulted about debt consolidation or restr	
	ring of this case to another person of entity, includ- ring bankruptcy relief, or filing a bankruptcy case.	ing altorneys, that the debitor consolled about debt consolidation of resid	uciai iiig,
ו ב	None		
	Who was paid or who received the transfer?	If not money, describe any property transferred Dates	Total amount o
1.	Gellert Scali Busenkell & Brown, LLC	06/24/2022	\$ 7,833.00
	Address	- OUZ-HZVZZ	\$ 7,033.00
	1201 N. Orange Street		
	Street Suite 300		
	Wilmington DE 19801		
	City State ZIP Code		
	Email or website address		
	Who made the payment, if not debtor?		
			value
.2.			value \$
2.	Address		
2.	Address Street		
.2.	·		
2.	Street		
2.	Street City State ZIP Code		
2.	Street City State ZIP Code		
2.	Street City State ZIP Code Email or website address		
2.	Street City State ZIP Code Email or website address		
Sel	Street City State ZIP Code Email or website address Who made the payment, if not debtor? f-settled trusts of which the debtor is a benefici		.
Sel: List	Street City State ZIP Code Email or website address Who made the payment, if not debtor? f-settled trusts of which the debtor is a beneficially any payments or transfers of property made by the	ary e debtor or a person acting on behalf of the debtor within 10 years before	_ s
Sel List a se	Street City State ZIP Code Email or website address Who made the payment, if not debtor? f-settled trusts of which the debtor is a beneficion any payments or transfers of property made by the elf-settled trust or similar device.	e debtor or a person acting on behalf of the debtor within 10 years before	_ s
Sel List a se Do	City State ZIP Code Email or website address Who made the payment, if not debtor? F-settled trusts of which the debtor is a benefici any payments or transfers of property made by the sif-settled trust or similar device. not include transfers already listed on this statement.	e debtor or a person acting on behalf of the debtor within 10 years before	_ s
Sel List a se Do	Street City State ZIP Code Email or website address Who made the payment, if not debtor? f-settled trusts of which the debtor is a beneficion any payments or transfers of property made by the elf-settled trust or similar device.	e debtor or a person acting on behalf of the debtor within 10 years before nt. Describe any property transferred Dates transfer	ss
Sel List a se Do	City State ZIP Code Email or website address Who made the payment, if not debtor? f-settled trusts of which the debtor is a beneficion any payments or transfers of property made by the elf-settled trust or similar device. not include transfers already listed on this statement.	e debtor or a person acting on behalf of the debtor within 10 years before	\$s
Sel List a se Do	City State ZIP Code Email or website address Who made the payment, if not debtor? f-settled trusts of which the debtor is a beneficion any payments or transfers of property made by the elf-settled trust or similar device. not include transfers already listed on this statement.	e debtor or a person acting on behalf of the debtor within 10 years before nt. Describe any property transferred Dates transfer	ss
Sel List a se Do	City State ZIP Code Email or website address Who made the payment, if not debtor? f-settled trusts of which the debtor is a beneficion any payments or transfers of property made by the elf-settled trust or similar device. not include transfers already listed on this statement.	e debtor or a person acting on behalf of the debtor within 10 years before nt. Describe any property transferred Dates transfer	s the filing of this cases Total amount value

	Tropical Aquaculture Products Name	s, Inc.			Case number (if known)		
Tra	ensfers not already listed on t	his statement		-1			
	t any transfers of money or othe			or any other means	made by the debtes	oman nati	_18_846
WILL	hin 2 years before the filing of th lude both outright transfers and	ils case to anoi	ther person	, other than property	transferred in the ordinary or	nirea of hueinage A	financial affair
(a)	None				•		
	Who received transfer?		Desc	tintion of property tra	nsferred or payments received	isarait e e	
			or de	oos paid in exchange.		was made	Total amount o
	ngayan na na na na ngaya n na na	1 1 1 1 4	시작 시간		re tegranizati per estre		el el el
.1.						****	\$
	Address	14 J.	141				
	Street						
	City St	ite ZiP Cod	e				
	Relationship to debtor		uri Notae				
		*.					
			isaavi				
	Who received transfer?						s
2.							
	Address	. 1 B V		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
			_				
	Street						
			_				
	City Ste	ile ZIP Code	e				
	Relationship to debtor	the North					
	• ,						

	n						
ŧ 7	Previous Locations						
	vious addresses						
îst :	all previous addresses used by	the debtor with	in 3 years	before filing this case	and the dates the addresse	s were used.	
	Does not apply						
	Address			Tall Tall	Dates of	occupancy	
	CD Canasa Di					• •	
1,	63 Grove St Street				From	01/1999	To <u>09/2020</u>
					_		
	Rutland, VT 05701		Cinic	710 Ca-1-			
	OKJ		State	ZIP Code			
2.	Street				From		То
		***************************************			_		
	O.b.				_		
	City		State	ZIP Code			

		Case number (r known)	
	Name		
t 8:	Health Care Bankruptcies		
ieal'	Ith Care bankruptcies		
	e debtor primarily engaged in offering service	s and facilities for:	
_ d	dagnosing or treating injury, deformity, or dis-	ease, or	
p	providing any surgical, psychiatric, drug treatr	nent, or obstetric care?	
	No. Go to Part 9.		
	Yes. Fill in the information below.		
	Pacility name and address	Nature of the business operation, including type of services the debtor provides	if debtor provides meals and housing, number of patients in debtor's care
1.			
	Facility name		
	Street	Location where patient records are maintained (if different from facility address), if electronic, identify any service provider.	How are records kept?
			Check all that apply:
			_
	City State ZIP Code		☐ Electronically ☐ Paper
			- i apei
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meal and housing, number of patients in debtor's care
2.			
	Facility name		
	Street	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	**************************************	-	Check all that apply:
	City State 710 Cade		Electronically
	City State ZIP Code		☐ Electronically ☐ Paper
	•		
t 9:	•	ion	
	Personally Identifiable Informat		
Does	Personally Identifiable Informat s the debtor collect and retain personally		
Doe:	Personally Identifiable Informat s the debtor collect and retain personally No.	identifiable information of customers?	
Doe:	Personally Identifiable Informats the debtor collect and retain personally No. Yes. State the nature of the information colle	identifiable information of customers?	
Doe:	Personally Identifiable Informat s the debtor collect and retain personally No. Yes. State the nature of the information colle Does the debtor have a privacy policy a	identifiable information of customers?	
Doe:	Personally Identifiable Information to the debtor collect and retain personally No. Yes. State the nature of the information collection to the debtor have a privacy policy at No.	identifiable information of customers?	
Does Does	Personally Identifiable Informat is the debtor collect and retain personally No. Yes. State the nature of the information colle Does the debtor have a privacy policy a No Yes	identifiable information of customers? cted and retained. bout that information?	☐ Paper
Does	Personally Identifiable Informat is the debtor collect and retain personally No. Yes. State the nature of the information colle Does the debtor have a privacy policy a No Yes	identifiable information of customers? cted and retained bout that information? y employees of the debtor been participants in any ERISA, 401(k), 40	☐ Paper
Ooes	Personally Identifiable Informat is the debtor collect and retain personally No. Yes. State the nature of the information colle Does the debtor have a privacy policy a No Yes No Yes hin 6 years before filling this case, have an	identifiable information of customers? cted and retained bout that information? y employees of the debtor been participants in any ERISA, 401(k), 40	☐ Paper
Does	Personally Identifiable Informat is the debtor collect and retain personally No. Yes. State the nature of the information colle Does the debtor have a privacy policy a No Yes hin 6 years before filling this case, have an	identifiable information of customers? cted and retained. bout that information? y employees of the debtor been participants in any ERISA, 401(k), 40 by the debtor as an employee benefit?	☐ Paper
Does	Personally Identifiable Informat is the debtor collect and retain personally No. Yes. State the nature of the information colle Does the debtor have a privacy policy a No Yes hin 6 years before filing this case, have an ision or profit-sharing plan made available No. Go to Part 10.	identifiable information of customers? cted and retained. bout that information? y employees of the debtor been participants in any ERISA, 401(k), 40 by the debtor as an employee benefit?	☐ Paper
With pen	Personally Identifiable Informat s the debtor collect and retain personally No. Yes. State the nature of the information colle Does the debtor have a privacy policy a No Yes hin 6 years before filling this case, have an sion or profit-sharing plan made available No. Go to Part 10. Yes. Does the debtor serve as plan administ No. Go to Part 10. Yes. Fill in below:	identifiable information of customers? cted and retained. bout that information? y employees of the debtor been participants in any ERISA, 401(k), 40 by the debtor as an employee benefit?	Paper
Does	Personally Identifiable Informat s the debtor collect and retain personally No. Yes. State the nature of the information colle Does the debtor have a privacy policy a No Yes Into 6 years before filling this case, have an sion or profit-sharing plan made available No. Go to Part 10. Yes. Does the debtor serve as plan administ No. Go to Part 10. Yes. Fill in below: Name of plan	identifiable information of customers? cted and retained. bout that information? y employees of the debtor been participants in any ERISA, 401(k), 40 by the debtor as an employee benefit? rator? Employer identification in	Paper 3(b), or other
Does	Personally Identifiable Informat s the debtor collect and retain personally No. Yes. State the nature of the information colle Does the debtor have a privacy policy a No Yes hin 6 years before filling this case, have an sion or profit-sharing plan made available No. Go to Part 10. Yes. Does the debtor serve as plan administ No. Go to Part 10. Yes. Fill in below:	identifiable information of customers? cted and retained. bout that information? y employees of the debtor been participants in any ERISA, 401(k), 40 by the debtor as an employee benefit? rator? Employer identification in	Paper 3(b), or other
Does	Personally Identifiable Informates the debtor collect and retain personally. No. Yes. State the nature of the information colled Does the debtor have a privacy policy are No. Yes hin 6 years before filling this case, have an assion or profit-sharing plan made available. No. Go to Part 10. Yes. Does the debtor serve as plan administed. No. Go to Part 10. Yes. Fill in below: Name of plan Tropical Aquaculture 401K Plan	identifiable information of customers? cted and retained. bout that information? y employees of the debtor been participants in any ERISA, 401(k), 40 by the debtor as an employee benefit? rator? Employer identification in	Paper 3(b), or other
With pen	Personally Identifiable Informat s the debtor collect and retain personally No. Yes. State the nature of the information colle Does the debtor have a privacy policy a No Yes Into 6 years before filling this case, have an sion or profit-sharing plan made available No. Go to Part 10. Yes. Does the debtor serve as plan administ No. Go to Part 10. Yes. Fill in below: Name of plan	identifiable information of customers? cted and retained. bout that information? y employees of the debtor been participants in any ERISA, 401(k), 40 by the debtor as an employee benefit? rator? Employer identification in	Paper 3(b), or other

tor	Tropical Aqua	culture Products,	, няў.		Case number (if kno	wn)	
Part 1	O Certain 5	inancial Acc	ounte Car	fe Deposit Boxes, a			
18. Clo	sed financial ac	counts			-		
Witi	hin 1 year before	filing this case,	were any fir	nancial accounts or inst	ruments held in the debtor's nar	ne, or for the debtor's ben	efit, closed, sold,
mo	veo, or transferre	a?			ertificates of deposit; and share		
brol	kerage houses, o	coperatives, as	sociations, a	and other financial instit	utions.	is in Danks, credit unions,	
(羅)	None						
	Financial institu	tion name and a	ddress	Last 4 digits of accou	nt Type of account	Date account was	Last balance
				number		closed, sold, moved, or transferred	before closing or transfer
18.1.	Name	***	***************************************	xxxx	☐ Checking		. S
					Savings		*
	Street				☐ Money market		
					☐ Brokerage		
	City	State	ZIP Code		Other	, Maria	
18,2,				XXXX	Checking		•
	Name			***************************************	Savings		. \$
	Street				☐ Money market		
					Brokerage		
List	e deposit boxes any safe deposit None		ziP Code	securities, cash, or othe	Other		before filing this c
List	e deposit boxes any safe deposit None		epository for	securities, cash, or othe	Otherer valuables the debtor now has	or did have within 1 year	Does debto
List	e deposit boxes any safe deposit None Depository insi	box or other de	epository for	tu tadangan bulan kebagai da	Otherer valuables the debtor now has	or did have within 1 year	Does debto still have it
List	e deposit boxes any safe deposit None Depository inst	box or other de	epository for	tu tadangan bulan kebagai da	Otherer valuables the debtor now has	or did have within 1 year	Does debto still have it
List	e deposit boxes any safe deposit None Depository inst Name	box or other de	epository for	Names of anyone with	Otherer valuables the debtor now has	or did have within 1 year	Does debto still have it
List	e deposit boxes any safe deposit None Depository insi Name Street City sremises storage any property kept	box or other de	apository for	Names of anyone with	Otherer valuables the debtor now has	or did have within 1 year	Does debto still have it: No Yes
List	e deposit boxes any safe deposit None Depository inst Name Street City cremises storage any property kept in the debtor does	box or other de	apository for	Names of anyone with	Other er valuables the debtor now has access to it Description	or did have within 1 year	Does debto still have it: No Yes
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List Off-p List a which	e deposit boxes any safe deposit None Depository inst Name Street City oremises storage any property kept in the debtor does tone Factility name a Rockland industrial to	box or other de	address ZIP Code	Address ses within 1 year before	Other er valuables the debtor now has access to it Description	or did have within 1 year	Does debto still have it? No Yes of a building in
List Off-p List a which	e deposit boxes any safe deposit None Depository inst Name Street City Premises storage any property kept in the debtor does Hone Factility name a	State State in storage units business.	address ZIP Code	Address ses within 1 year before Names of anyone with	Other er valuables the debtor now has access to it Description	or did have within 1 year of the contents	Does debtor still have it? No Yes Of a building in Does debtor still have it?
List Off-p List a which	e deposit boxes any safe deposit None Depository insi Name Street City seremises storage any property kept in the debtor does lone Facility name a Rockland industrial ti Name PO Box 936 Street	State State in storage units business. and address	address ZIP Code	Address Ses within 1 year before Names of anyone with John Schramm	Other er valuables the debtor now has access to it Description	or did have within 1 year of the contents	Does debtor still have it? No Yes Of a building in Does debtor still have it?
List Off-p List a which	e deposit boxes any safe deposit None Depository inst Name Street City Premises storage any property kept in the debtor does Ione Facility name a Rockland industrial to Name PO Box 936	State State in storage units business. and address	address ZIP Code	Address ses within 1 year before Names of anyone with	er valuables the debtor now has access to it Description access to it Description 2022 Trade	or did have within 1 year of the contents	Does debtor still have it? No Yes Of a building in Does debtor still have it?

art 11: Property the Debtor Holds or Controls That the Debtor Does Not Own 1. Property held for another List any property that the debtor holds or controls that another entity owns. include any property borrowed from, being trust. Do not list leased or rented property. None Owner's name and address Location of the property Description of the property	-,
Property held for another List any property that the debtor holds or controls that another entity owns, include any property borrowed from, being trust. Do not list leased or rented property. None Owner's name and address Location of the property	-,
Owner's name and address Location of the property Description of the proper	rty Value
Owner's name and address Location of the property Description of the proper	rty Value
Name Name	rty value
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Sireet	unique de la companya del companya de la companya del companya de la companya de
30000	
City State ZIP Code	
Vij 5002	
art 12: Details About Environmental Information	
or the purpose of Part 12, the following definitions apply:	
Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardo	ous material,
regardless of the medium affected (air, land, water, or any other medium).	
Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes formerly owned, operated, or utilized.	or that the debtor
Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a poll	lutant, contaminant,
or a similarly harmful substance.	
Report all notices, releases, and proceedings known, regardless of when they occurred.	
2. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Inclu	ide settlements and orders.
■ No	
☐ Yes. Provide details below.	
Case title Court or agency name and address Nature of the case	Status of case
	Pending
Case number Name	On appeal
Street	☐ Concluded
City State ZIP Code	
6 (fac	d
3. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable u environmental law?	nger or in violation of an
≅ No☐ Yes. Provide details below.	
1 65. I TOVIDE GELONE DELOW.	
and the second control of the second of the second control of the second	own Date of notice
Site name and address Governmental unit name and address Environmental law, if kn	
Site name and address Governmental unit name and address Environmental law, if kn	
Name Name	

Site name and address Governmental unit name and address Environmental law, if known Date of notice Name Sized Divy State St		the debtor notified any governmental	unit of any release of	hazardous material?	}	
Site of name and address Name						
Name Name Name Street		res. Provide details below.				
Size		Site name and address	Governmental unit na	ne and address	Environmental law, if known	Date of notice
Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None Business name and address Describe the nature of the business Employer Identification number On to include Social Security number or ITIN. EIN:		Name	Name			
Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. The None Business name and address Describe the nature of the business Employer Identification number Do not include Social Security number or ITIN. EIN:		Street	Street			
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Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. Business name and address		City State ZIP Code	City S	tate ZIP Code		
Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. Promode						
Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. Promode						
Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. Phone Business name and address Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. EIN:	rt 1	3 Details About the Debtor's I	Rusinave or Connoc	tions to Any Busi		
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None		Details About the Debtor's	ousiness or connec	tions to Any Busi	ness	
List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. Promode						
Include this information even if already listed in the Schedules.						
Include this information even if already listed in the Schedules. Business name and address Describe the nature of the business Employer Identification number					rean in control within 6 years hafara f	Sling this once
Business name and address Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. EIN: Dates business existed From To City	Incl	tide this information even if already listed	in the Cohedules	er, or otherwise a per	son in control within 6 years before t	ning this case.
Business name and address Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. EIN: Dates business existed From To City	ti rue	one mis minimation even it atteady listed	in the Schedules,			
Business name and address Describe the nature of the business Employer identification number or ITIN. EIN:		None				
Business name and address Describe the nature of the business Employer identification number or ITIN. EIN:						
Do not include Social Security number or ITIN.			e in the segment of the	3103503035030	Busine a facility to the contract of the second	ere in the
Street Dates business existed		Business name and address	Describe the nature of	the business	Employer Identification nu	mber
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Name Street City State ZIP Code Business name and address Describe the nature of the business Employer Identification number Do not include Social Security number or ITIN. EIN: Dates business existed From To Street Business name and address Describe the nature of the business Employer Identification number To En Do not include Social Security number or ITIN. EIN: Do not include Social Security number or ITIN. EIN: Do not include Social Security number or ITIN. EIN: Dates business existed From To Dates business existed					Do not through account	ly number of Frint.
Street Street From To City State ZIP Code			·			
City State ZIP Code Business name and address Describe the nature of the business Employer Identification number Do not include Social Security number or ITIN. EIN: Dates business existed From To City State ZIP Code Business name and address Describe the nature of the business Employer Identification number To Employer Identification number To Employer Identification number To Do not include Social Security number or ITIN. EIN: Name Street Pates business existed From To EIN: Dates business existed	5.1.	None			EIN:	
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	5.2.	Street City State ZIP Code Business name and address Name Street Name Street	Describe the nature of	the business	EIN:	mber by number or ITIN.

	Name				
Book	s, records, and financial statements	<u> </u>			
26a. Li	ist all accountants and bookkeepers wi	ho maintained the debtor's bo	oks and records within 2	years before filing th	is case.
Į	☐ None				
	Name and address			Dates of service	
26a,1,	The tax Praxis			From 2018	To 2021
	Name 106 West St, Ste. 1				
	Street				
	Rutland, VT 05701				
	City	State	ZIP Code		
	Name and address		i galytekin kendik di kene. Biberahan di S	Dates of service	
26a.2.				From	То
	Name				
	Street		***************************************	•	
				•	
	City	State	ZIP Code	•	
	statement within 2 years before filing t None Name and address	udited, compiled, or reviewed his case.	debtors books or accoun	Dates of service	
	statement within 2 years before filing t None Name and address		debtors books or accoun	*N - 1 - 1	To 2021
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	statement within 2 years before filing t None Name and address The tax Praxis		debtors books of accoun	Dates of service	
	statement within 2 years before filing t None Name and address The tax Praxis Name 106 West St, Ste. 1 Street		debtor's books of accoun	Dates of service	
	statement within 2 years before filing t None Name and address The tax Praxis Name 106 West St, Ste. 1		ZIP Code	Dates of service	
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	ne .	7 111112	Case number (
	Name and address			If any books of account and records are unavailable, explain why
26c.2.	Name			
	Stree!	- Warden		
	As a second			
	City	State	ZiP Code	
Withi	n 2 years before filing this case.	and other parties, including mer	cantile and trade agencie	es, to whom the debtor issued a financial stat
4	None			
	Name and address			
26d.1,	North Mill Capital LLC			
200.1,	Name 821 Alexander Rd # 130			
	Street		,	
	Princelon	NJ	08540	
	City	State	ZIP Code	
26d.2.	Citizens Bank Name 525 William Penn Place Street	Attacked		
	Pittsburgh	PA	15219	
	City	State	ZIP Code	
lave any	•	rty been taken within 2 years be		
lave any ☑ No ☑ Yes. 0	es inventories of the debtor's proper	rty been taken within 2 years be	fore filing this case?	The dollar amount and basis (cost, market, o other basis) of each inventory
lave any No Yes, (es inventories of the debtor's proper Give the details about the two mos	rty been taken within 2 years be st recent inventories. taking of the inventory	fore filing this case? Date of inventory	The dollar amount and basis (cost, market, o other basis) of each inventory
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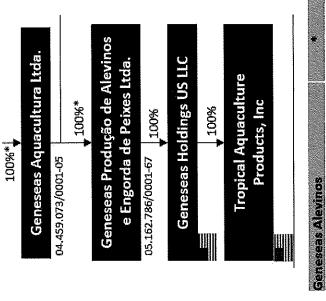
	Tropical Aquaculture F	Cas	se number (#	koben)	
	Name of the person who supervise		ate of ventory	The dollar amount other basis) of eac	and basis (cost, market, or th inventory
	Name and address of the person w	tho has possession of inventory records		3	
.2.	Name			•	
	Sireel				
	City	State ZIP Code			
		managing members, general partners, member te time of the filing of this case. Address	Positi	ion and nature of any	g Augustus gara
	Pedro Ignacio Maggi		Intere Mans		0
	Axel Verstraeten			anager	0
		The second secon			
			_		
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of th	ne debtor, or shareholders in co No (es: identify below) Name	ontrol of the debtor who no longer hold these po	Positions?	tion and nature of nterest	Period during which position or interest w held
of th	ne debtor, or shareholders in co No fast dentify below:	entrol of the debtor who no longer hold these po	Positions?	tion and nature of nterest	Period during which position or interest w held
of th	ne debtor, or shareholders in co No Name James Lesser Vicente Criscio	Address 41, Goose Ledge Road, Harpswell, Me 0407 1130 Marechal Barbacena, apto61, São Paulo - SP, 03333-000, Bra	Positions? Positions ? Positions ? Positions ? Positions ?	tion and nature of nterest	Period during which position or interest whele From 2020 To 20:
of th	ne debtor, or shareholders in co No Ass. dentify below. Name James Lesser	Address 41, Goose Ledge Road, Harpswell, Me 0407	Positions? Positions ? Positions ? Positions ? Positions ?	tion and nature of nterest	Period during which position or interest w
of th	ne debtor, or shareholders in co No Name James Lesser Vicente Criscio	Address 41, Goose Ledge Road, Harpswell, Me 0407 1130 Marechal Barbacena, apto61, São Paulo - SP, 03333-000, Bra	Positions? Positions ? Positions ? Positions ? Positions ?	tion and nature of nterest	Period during which position or interest wheld From 2020 To 200 From 2022 To 200 From 2020 To 200 From 2020 To 200
of the	Name James Lesser Vicente Criscio Thieu Dinh Bang ments, distributions, or withdra	Address 41, Goose Ledge Road, Harpswell, Me 0407 1190 Marechal Barbacena, apto61, São Peulo - SP, 03333-000, Braz 48 Center St, Rutland, VT 05701	Positions? Positions ? VP	ition and nature of interest ntroller	Period during which position or interest wheld From 2020 To 200 From 2022 To 200 From 2020 To 200 From 100 To 1
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	Tropical Aquaculture Products, Inc.		Case number (# known)	
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	Name and address of recipient		·	
).2	Name			
	Sireet	·····	Printer all transfer and transf	
	Sieel		***************************************	
	City State	ZIP Code		
	-			
	Relationship to debtor		4	
	in Common hading 510 - Abt b - 4b - 4 - 4			
VIEN Di	in 6 years before filing this case, has the debtor b lo	een a member of	any consolidated group for tax purposes?	
1	es. Identify below.			
	Name of the parent corporation		Employer Identification number of the pare	ent
			corporation	
			EIN:	
1	lo 'es. Identify below.	s an employer be	en responsible for contributing to a pension fund? Employer identification number of the pen	sion fund
1	lo 'es. Identify below.			sion fund
1	lo 'es. Identify below.		Employer identification number of the pen	sion fund
1	Name of the pension fund		Employer identification number of the pen	sion fund
	Name of the pension fund		Employer identification number of the pen	sion fund
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Name of the pension fund Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Manual or serious crime.	aking a false stater	Employer Identification number of the pen EIN: EIN: nent, concealing property, or obtaining money or property	
- t 14	Name of the pension fund Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Maconnection with a bankruptcy case can result in fines	aking a false stater	Employer Identification number of the pen EIN: EIN: nent, concealing property, or obtaining money or property	
1 1 Y	Name of the pension fund Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Micronnection with a bankruptcy case can result in fines 18 U.S.C. §§ 152, 1341, 1519, and 3571.	aking a false stater up to \$500,000 or	Employer Identification number of the pen EIN:	by fraud i
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* 14 14 14 14 14 14 14 14 14 14 14 14 14	Name of the pension fund Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Miconnection with a bankruptcy case can result in fines 18 U.S.C. §§ 152, 1341, 1519, and 3571. If have examined the information in this Statement of its true and correct. I declare under penalty of perjury that the foregoing is Executed on 30/06/2022 MM / DD / YYYY Signature of individual signing on behalf of the debtor	aking a false stater up to \$500,000 or Financial Affairs an true and correct.	Employer Identification number of the pen EIN;	by fraud i
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United States Bankruptcy Court District of Delaware

In re Tropical Aquaculture Products	, Inc.	Case No.	
	Debtor(s)	Chapter	7
CORPO	RATE OWNERSHIP STATEMENT	(RULE 7007.1)	
recusal, the undersigned counsel for _ following is a (are) corporation(s), oth	cy Procedure 7007.1 and to enable the J Tropical Aquaculture Products, Inc. in her than the debtor or a governmental unit (s') equity interests, or states that there a	the above captionit, that directly o	ned action, certifies that the or indirectly own(s) 10% or
None [Check if applicable]			
	SEE ATTACHED CORPOR	RATE CHART	
06/30/2022	/s/ Michael Busenkell		
Date	Michael Busenkell		
	Signature of Attorney or Litig Counsel for Tropical Aquact	ulture Products, l	nc.
	Gellert Scali Busenkell & Brow	n, LLC	
	1201 N. Orange Street Suite 300		
	Wilmington, DE 19801	4	
	302-425-5812 Fax:302-425-5814 mbusenkell@asbblaw.com	4	

Corporate Chart - round percentage March 2022 GENESEAS



Yara Aquacultura Ltda.

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United States Bankruptcy Court District of Delaware

ln re	Tropical Aquaculture Products, Inc.	,	Case No.	
		Debtor(s)	Chapter	7
	VERIFICA	TION OF CREDITOR	MATRIX	
	Manager of the corporation named as the debi	tor in this case, hereby verify that the	ne attached list of	f creditors is true and correct to
Date:	AUNE 30, 2022	Axel Verstraeten/Manager Signer/Title		

Tropical Aquaculture Products, Inc.

List of Creditors

Alpha Brokers Corp.

2875 NW 82nd Ave, Miami, FL 33122

Aquaserena

E8090615, Guayaquil 090613, Equador

Geneseas Aquacultura

1855, Dr. Cardoso de Melo Avenue - Vila Olímpia, São Paulo - SP, 04548-005, Brazil

Industrial Pesquera Santa Priscila

E8090615, Guayaquil 090613, Equador

Landlord: Frank & Sandra Buggiani

P.O. Box 6311, Rutland, Vermont 05702

Landlord: JKS Property Management LLC

26 Summer St, PO Box 936, Rockport, Me 04856

Panther Express Line Corp.

8321 NW 90TH STREET MEDLEY, FL 33166